

### RECENT TRENDS & ISSUES IN FEED FORMULATION & ON-FARM FEED MANAGEMENT

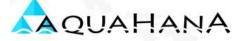




### Albert G.J. Tacon PhD

**Aquaculture Nutrition Consultant** 

Aquahana LLC Kailua, HI 96734 USA agjtacon@aol.com





### Top 20 aquaculture producers in 2020 (metric tonnes; APR % 2015-2020; FAO, 2022)



То	<mark>p 10 aqua</mark> d	ulture producers	S	Το	p ´
	Country	Tonnes	APR %		
1	China	70,483,538 (57.5%)	3.5	11	N
2	Indonesia	14,845,014 (12.1%)	-1.0	12	Ja
۲	India	8,641,286 (7.0%)	10.1	13	Т
4	Viet Nam	4,614,692 (3.8%)	5.8	14	E
5	Bangladesh	2,583,866 (2.1%)	4.6	15	К
6	Korea Rep.	2,327,903 (1.9%)	6.8	16	В
7	Philippines	2,322,831 (1.9%)	-0.2	17	Ir
8	Egypt	1,591,896 est (1.3%)	6.3	18	U
9	Chile	1,505,486 (1.2%)	7.3	19	Т
10	Norway	1,490,412 (1.2%)	1.5	20	С

### **Top 11-20 aquaculture producers**

	Country	Tonnes	APR %
11	Myanmar	1,145,018	2.7
12	Japan	996,297	-2.1
13	Thailand	962,467	0.9
14	Ecuador	774,568	12.7
15	Korea DR	680,300 est	3.7
16	Brazil	630,200	1.7
17	Iran	480,500 est	6.8
18	USA	448,535	1.0
19	Turkey	421,411	11.9
20	Cambodia	400,000 est	22.5

Total aquaculture production in 2020 was 122,580,187 tonnes & valued at US \$ 281.5 billion

FISH	7,678,945 <mark>(88.9%)</mark>	Catla	3,286,134
CRUSTACEANS	944,041 <mark>(10.9%)</mark>	Roho labeo	1,371,590
MOLLUSCS	13,000 <mark>(0.15%)</mark>	Freshwater fishes nei	1,223,417
AQUATIC PLANTS	5,300 <mark>(0.06%)</mark>	Whiteleg shrimp	894,772
		Striped catfish	613,600
TOTAL	<u>8,641,286</u>	Silver carp	549,460
		Mrigal carp	289,619
INDIA - AQUA	CULTURE - 2020	Torpedo-shaped catfish	143,457
		Marine fishes nei	118,724
5 Harvards	AA	Giant tiger prawn	31,032
Chandige		Grass carp	29,072
Rajasthan Punjab Delhi		Common carp	26,070
~ yer	ant 23	Orangefin labeo	15,647
march	355A	Giant river prawn	9,128
E Kanth	5 Triputa	Green mussel	9,000
Gujaret Control N	West Bengal Madhya Pradesh	Orange mud crab	7,900
Maharashta	Uttar Pradesh	Manipur osteobrama	5,665
Goa Telango Kamataka Andhra Pra		Barramundi	5,311
Tami Nadu	() ()	Red seaweeds	5,300
Xerala		Indian white prawn	1 <b>,20</b> 9
100 P	and the make		

Values given in Metric tonnes (FAO, 2022)



### Top fed aquaculture species groups in 2020

(FAO FishStatJ version 4.02.04, March 2022)



Top fed species		Million Tonnes	APR 2015-2020	\$ Billion	Top producer
Chinese carp *	1	14.25	1.47%	32.76	China 89.0%
Shrimp	1	6.86	7.30%	41.55	China 31.4%
Tilapia	Ś,	6.10	2.25%	12.30	China 27.1%
Catfishes		6.02	3.97%	9.69	Viet Nam 25.5%
Misc FW/D fish		5.68	4.02%	18.93	China 46.5%
FW crustaceans	-	3.81	14.51%	35.56	China 94.3%
Marine fish		3.48	7.34%	15.34	China 50.5%
Salmon		2.97	2.96%	16.67	Norway 46.7%
Milkfish	**	1.28	2.86%	2.04	Indonesia 63.2%
Trout	-	1.02	5.63%	4.73	Iran 19.3%
Eel	کر	0.28	2.49%	2.13	China 87.9%
Total		51.77		191.7	

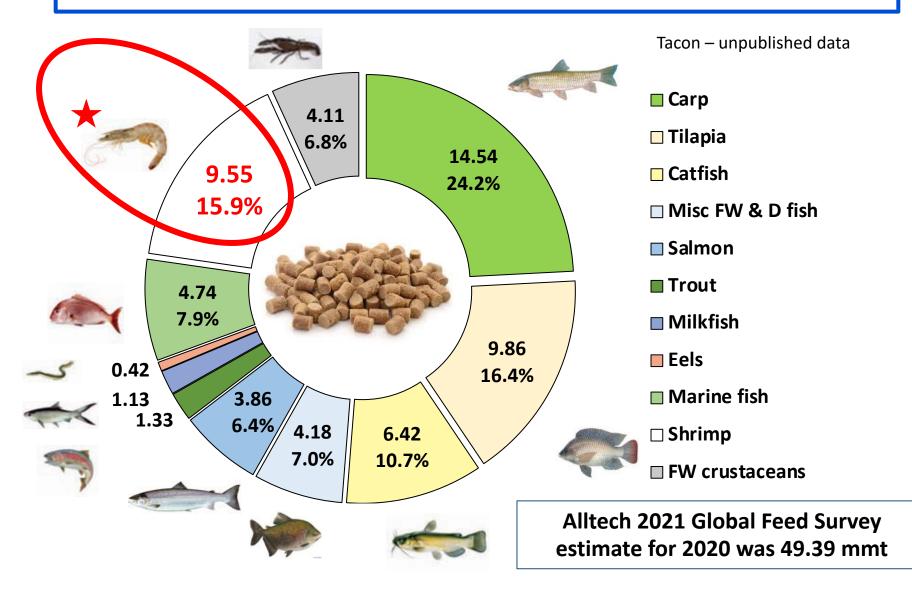
Whiteleg shrimp is now the worlds top cultured fed species at 5,812,180 tonnes in 2020 (FAO, 2022)

India – Whiteleg shrimp production estimated at 894,772 tonnes & Giant tiger prawn 31,032 tonnes



### Total estimated global compound feed usage by major fed species groups was 60.14 million tonnes in 2020

(values given in million tonnes and as % total)

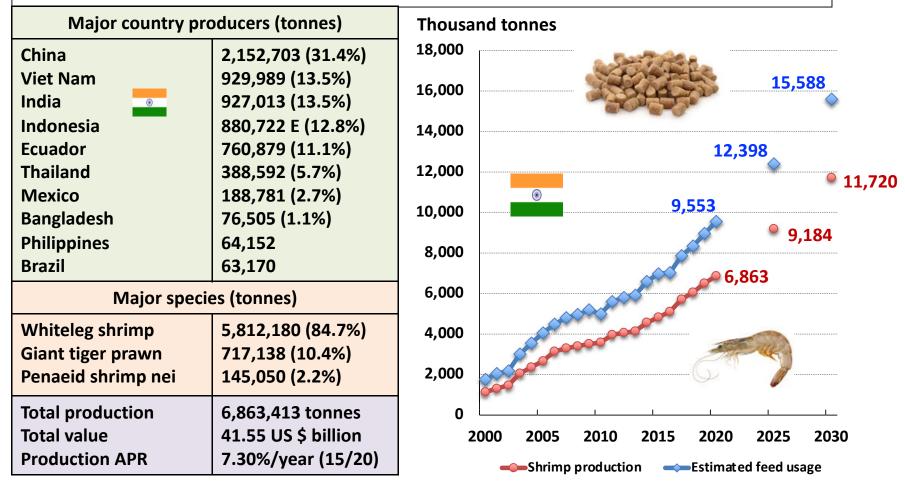




# Shrimp production 2000 to 2020 (FAO, 2022) & estimated commercial feed usage 2025 to 2030



Total Shrimp feed usage estimated at 9.55 million tonnes (Mt) in 2020, and expected to rise to 12.4 Mt by 2025, and 15.6 Mt by 2030





## **Feeds & Feeding – Biggest Cost for Farmer**



Need to tailor our feeds to the intended farming system & species, and assist the farmer with the management of their feed

**IF THE FARMER SUCCEEDS WE ALL SUCCEED** 

But if the farmer fails we sell no feed however good our feed may be

Need for close partnership between the feed company & the Farmer





### **Bottom line**



Many different feeds in the market with different marketing claims, nutrient levels & costs

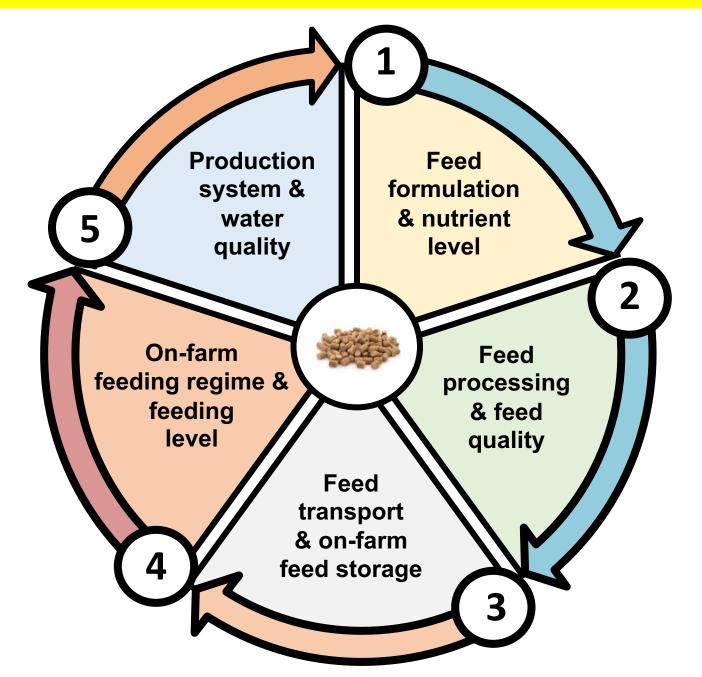
\*\*\*\*\* the bottom line is \*\*\*\*\*

Feed performance & shrimp/fish cost/kg production

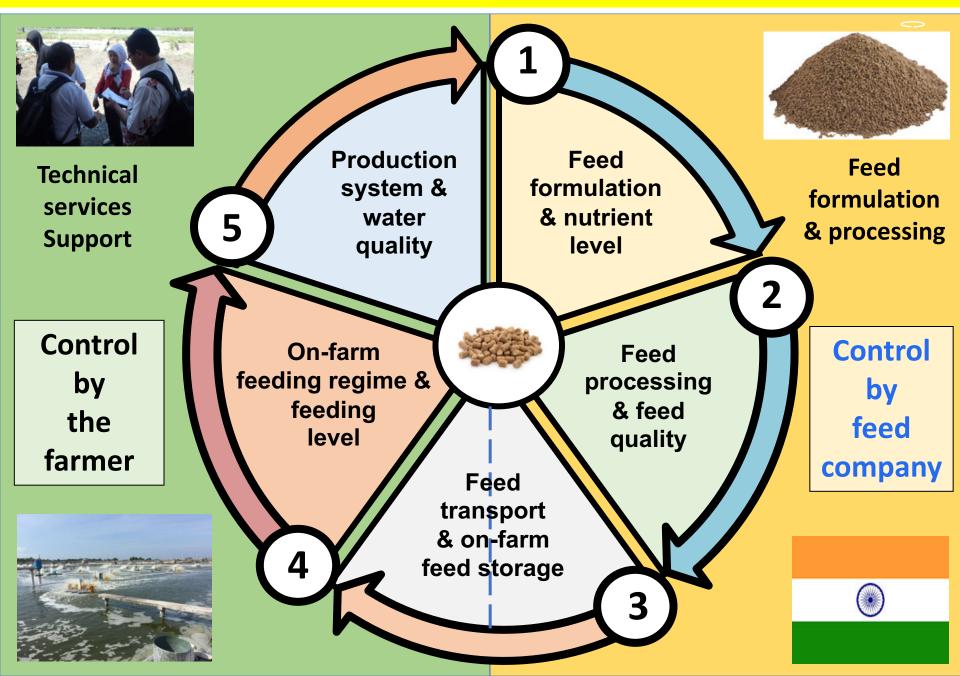
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Every farm is different, depending upon farming system & on-farm feed & water management

### **Main Factors affecting Feed Performance**



### **Main Factors affecting Feed Performance**



### Feed formulation & nutrient level considerations

- **Minimum dietary nutrient** ٠ profile for each size group: Larval, nursery, grow-out & broodstock feed
- Feed ingredient selection & use ٠ (min & max constraints), including feed additives

Met

Zn

Lys

20:5n-3

Cu

Arg

18:2n-6

His

18:3n-3

Iso

Leu

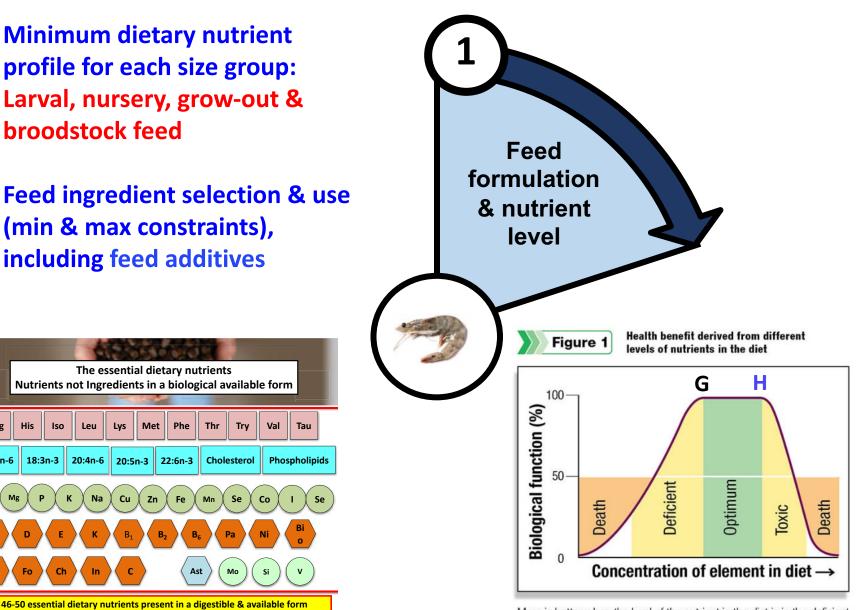
20:4n-6

Phe

22:6n-3

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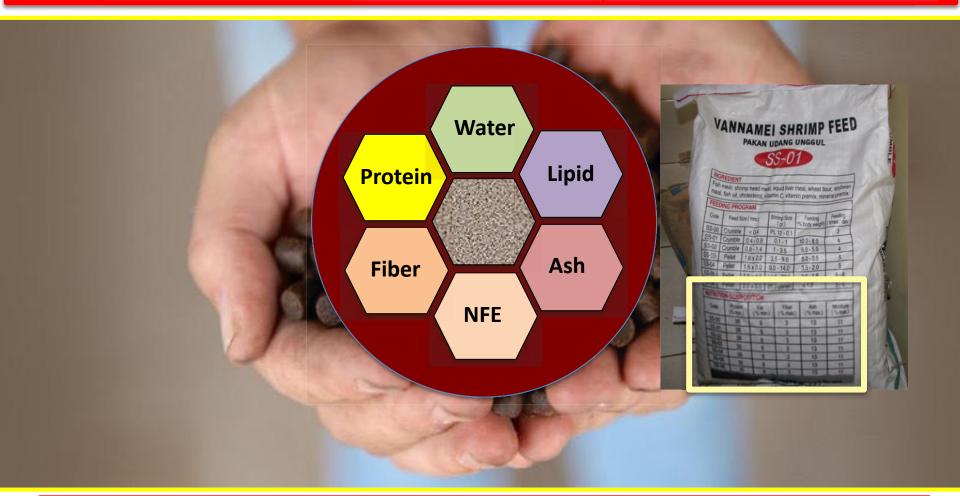
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More is better when the level of the nutrient in the diet is in the deficient range but the key point is that more is not better when the level is in the optimum range and is indeed harmful thereafter.

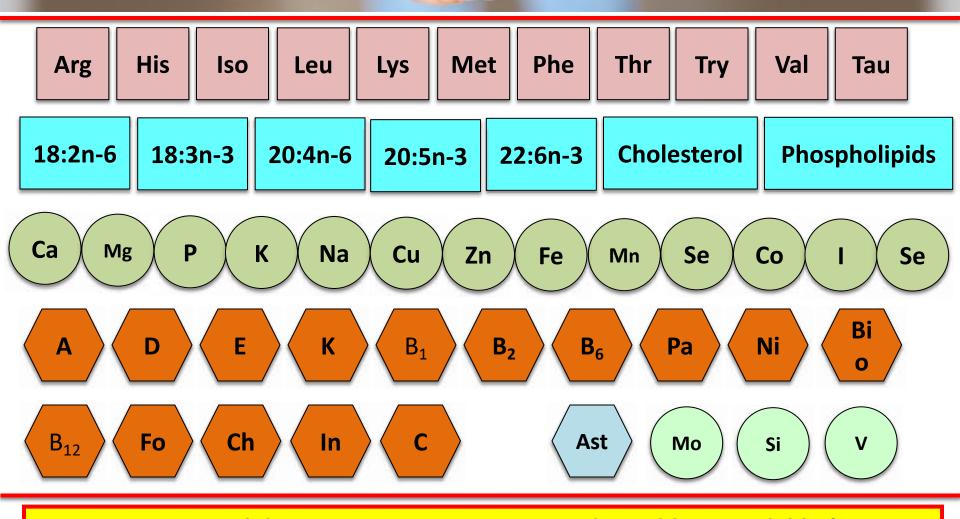
### The essential dietary nutrient requirements of Shrimp

H <sub>2</sub> 0 CARBOHYDRATES PRO	TEINS LIPIDS	ASH
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There is no specific dietary requirement for protein, lipid or ash

### The essential dietary nutrients of shrimp



46-50 essential dietary nutrients present in a digestible & available form

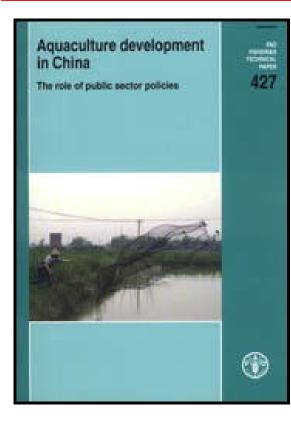


## Approaches currently used by feed companies to formulate their shrimp feeds



HARDEN CONC.

# 1. Formulating feeds based on published NRC/total nutrient basis (where data is available) or on government guidelines (60-70%);



Recently, the Government started paying attention to the quality of feed used in aquaculture. It has set feed standards for some important species such as carps, tilapia, trout and eel. Most of these standards were formulated in 1997. Some of them are: "Nutritional Standard of Formulated Feed for Common Carp, SC/T *1026-1997*" for common carp, "*Nutritional Standard of* Formulated Feed for Grass Carp, SC/T 1024-1997" for grass carp, "Nutritional Standard of Formulated Feed for Tilapia, SC/T 1025-1997" for tilapia, "Technical Criteria in Rainbow Trout Culture-Formulated Pellet Feed for *Rainbow trout, SC/T 1030-1997.7*" for rainbow trout and "Formulated Feed for Japanese Eel, SC 1004-1992" for eel.

#### COMPOUND FEED FOR WHITE LEG SHRIMP TCVN 10325:2014 Ministry of Agriculture, Hanoi 2014

Length/diameter Crumble/dust % max Water stability h min1.5-2<	5	6				
Length/diameter Crumble/dust % max	1.5-2 1	1.5-2 1	1.5-2 1	1.5-2 1	2.2 1.5-2 1 1-2	2.5 1.5-2 1 1-2
Crude protein % min Crude lipid % min Crude fibre % max Ash % max	38 5-7 3 14	36 5-7 4 14	34 5-7 4 15	34 4-6 4 15	33 4-6 4	11 32 4-6 4 16 1.7
	-	-			1.5 0.6	1.5 0.6
Calcium % max Ca/Phosphorus Salt % max	2.3 1-1.5 2	2.3 1-1.5 2	2.3 1-1.5 2	2.3 1-1.5 2	2.3 1-1.5 2	2.3 1-1.5 2
Insects Salmonella Aspergillus flavus Aflatoxin B <sub>1</sub> max ug/kg Melamine max mg/kg Antibiotic	ND ND 10 2.5 ND	ND ND 10 2.5 ND	ND ND 10 2.5 ND	ND ND 10 2.5 ND	ND ND 10 2.5 ND	ND ND 10 2.5 ND





Approaches currently used by feed companies to formulate their shrimp feeds



- 1. Formulating feeds based on published total nutrient basis (where data is available) or on government regulations (70-80%);
- 2. Formulating feeds on a <u>digestible</u> nutrient basis, based on existing published data from researchers (10-15%);
- 3. Formulating feeds on a <u>digestible</u> nutrient basis, based on inhouse data on the nutrient digestibility of the different feed ingredients used (10-15% total aquafeed production);



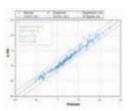








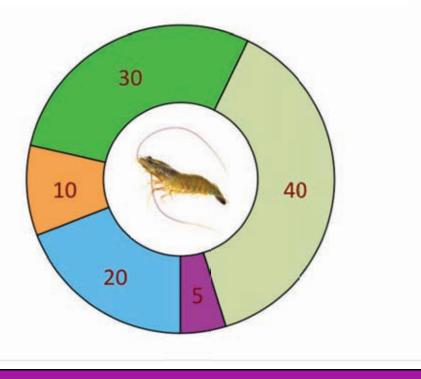




Aquatic protein meals & oils	5-20%
Fishmeals & oil: wild & farmed	5-20
Squid meal, krill meal	2-10
Seaweed meals & products	1-5
Cultured microbial biomass	1-5
Terrestrial animal proteins & oils	5-10%
Terrestrial animal proteins & oils Poultry by-products	5-10% 5-10
-	
Poultry by-products	5-10

Terrestrial plant proteins & oils	10-30%
Oilseed protein by-products	10-30
Cereal protein by-products	5-15
Pulse protein by-products	5-15
Other plant proteins	5-15
Other plant meals & fillers	25-40%
Other plant meals & fillers Cereal meals & by-products	<b>25-40%</b> 15-50
•	
Cereal meals & by-products	15-50

### Ingredients commonly used in feeds for PENAEID SHRIMP SPECIES



#### **Feed additives**

0-5%

Vitamins, antioxidants, pigments, emulsifiers, MCTs

Minerals, trace elements, salt

Amino acids, nucleotides, feeding attractants

Enzymes, gut modifiers, prebiotics, probiotics, acidifiers

Immune enhancers, anti-fungal, anti-viral, anti-parasitical

Binders, growth promoters, hormones, antibiotics

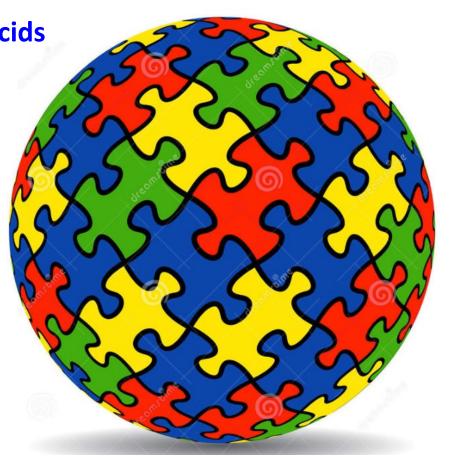
### **Functional ingredients with reported health benefits**

### **Nutrients**

EAA - amino acids Nucleotides Fatty acids Sterols Vitamins Minerals

<u>Others</u>

Enzymes Emulsifiers Essential oils Organic acids



**Prebiotics Probiotics** Alginates **Beta glucans** Carageenans Chitosans Lactoferrin Mannans Peptidoglycan **Plant extracts** 

Ingredients with functional properties may improve health & survival but are not a panacea to eliminate a disease problem

# Improving the utilization of feed ingredients

Use of renewable nutrient sources







### **EXOGENOUS MICROBIAL ENZYMES**

- Improved nutrient digestibility
- Improving feed efficiency
- Release of trapped nutrients
- Breakdown of anti-nutritional factors
- Improved gut health
- Reducing environmental impacts (N, P)

Phytase Xylanase β – glucanaseCellulase

Amylase Protease Lipase Micotoxinase Mannanase α - galactosidase Product Data Sheet

### ProPhorce<sup>™</sup> SR 130 Unrivaled butyric acid power for Aquaculture

#### **Product Description**

Butyric acid has been demonstrated to exert multiple beneficial roles on gut health and animal performance in farmed aquatic species. However, finding ways to prevent its absorption before reaching the intestines and controlling its unpleasant smell has been a challenge for decades.

**Considered** one of the most efficient ways to deliver butyric acid to the intestine for aquaculture species due to its insolubility in water, high concentration and consequent targeted release.

Recent research and field validation trials have shown that ProPhorce<sup>™</sup> SR 130 provides further support to performance for aquatic species.

25 years of experience in esterification provides Perstorp with a standout position with regards to knowhow in production and product application.

Segment Application Aquaculture

Delivery Forms 25 kg bags/1000 kg FIBC.





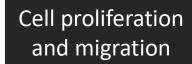


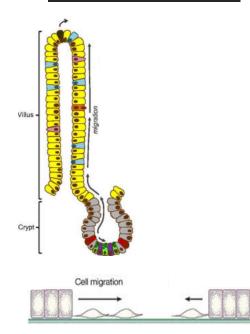
#### ProPhered<sup>ar</sup> (R. 191

- Insoluble in water
- Broad mode of action to support gut health
- Thoroughly tested to enhance performance
- Targeted release

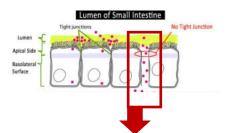


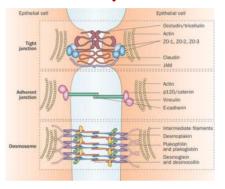
### Butyrate production in the gut has beneficial functions



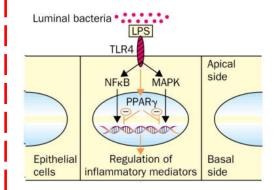


# Tight junction repair/strenghtening





# Anti-inflammatory responses



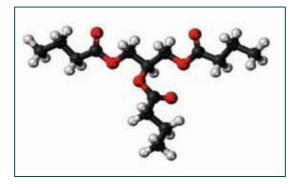
#### PPARY activation = anti-inflammatory transcription factor

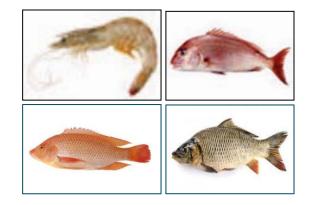
Filip Van Immerseel Ghent University

# Demonstrated beneficial effects of ProPhorce<sup>™</sup> SR130 on shrimp & fish health, growth & feed efficiency

ProPhorce<sup>™</sup> SR 130 is a tributyrate-based feed additive which on hydrolysis in the fish/shrimp gut yields butyric acid (a short-chain fatty acid) which has numerous health benefits, including:

- Improved gut health & function
- Improved nutrient digestibility
- Improved growth & feed efficiency
- Improved immune & antioxidant capability
- Improved health & disease resistance
- Improved tolerance to higher dietary use of plant feed ingredients, including soybean meal

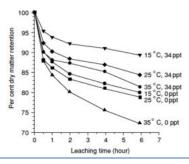


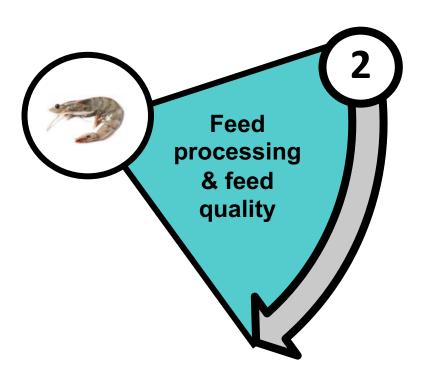


### Feed processing & feed quality considerations

- Feed processing method
- Pelleting, extrusion cooking
- Size reduction (grinding)
- Pre & post-pellet conditioning
- Pellet drying, top coating
- Sifting, crumbler
- Percent fines & reuse
- Bagging & labeling
- Use of specific BMPs or GMPs
- Feed quality control
- Ingredient & feed storage
- Quality control methods
- Parameters measured
- Water stability & nutrient leaching (if known)
- Feed safety controls
- Pest control measures







# **Major Innovations:** Improved shrimp growth & feed efficiency through the use of extruded shrimp feeds with higher nutrient digestibility & ability to make smaller feeds









### **Benefits of extruded feeds**

- Reduced feed ingredient costs
- Improved feed water stability
- Reduced nutrient leaching
- Improved nutrient digestibility
- Increased oil & energy addition
- Higher starch gelatinization
- Improved feed efficiency
- Less fines & feed wastage
- Facilitate use of wet waste streams
- Improved feed biosecurity





### Feed transport & on-farm feed storage considerations

Feed

- Feed transportation to farmer ٠
- Method of transport truck, boat, rail, plane
- Packaging big bags, sacks, containers
- Protection from elements sun, water, pests
- Location of feed depots & time taken to reach depots
- **On-farm feed storage**
- Feed record keeping & storage
- Feed storage area & storage conditions - temperature, ventilation, prevention from water damage, pest control
- Use of expired feeds







## Need for improved feed transportation & on-farm storage practices & posters





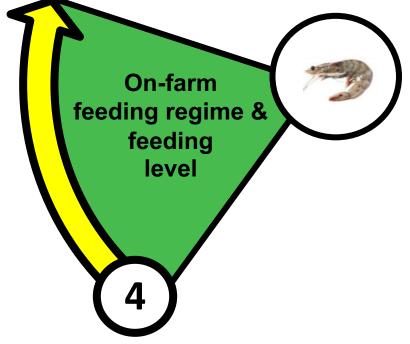




### **On-farm feeding regime & feeding level considerations**







- On-farm feed management practice
- Feeding method by hand, boat, tray, auto-feeder, truck
- Feed application criteria feed table, appetite, trays, past experience, water quality
- Frequency of feed application for each size age class
- Application of specific feed additives prior to feeding
- Probiotics, vitamins, additives
   & method of application
- Record keeping concerning feed use book, board, laptop

# Importance of good record keeping

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26		-	35	1														1	1		-	30	1.8	0.	S.M.	20.6	305	-		
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28	68	30	42	40	. 94	25	19	14	11		1	2917/8	V.6C06	0.76	233	6453	林仁	- HK	122	142	34	52	TH	01	44.4	-	-	-		



### **Aquaculture Feed Innovations:**

Development of improved on-farm feed management technologies, including data management & feed distribution, including video & acoustic feeding control;





#### FIGURE 11

Feeding trays used in floating cages when sinking pellets are used (top photos) and feeding enclosure and platform constructed in a large ex-mining pool to congregate the tilapia during meal time (bottom centre)

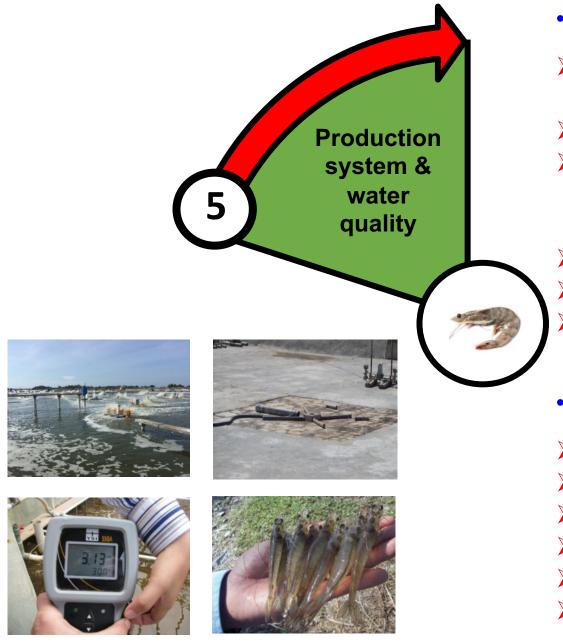






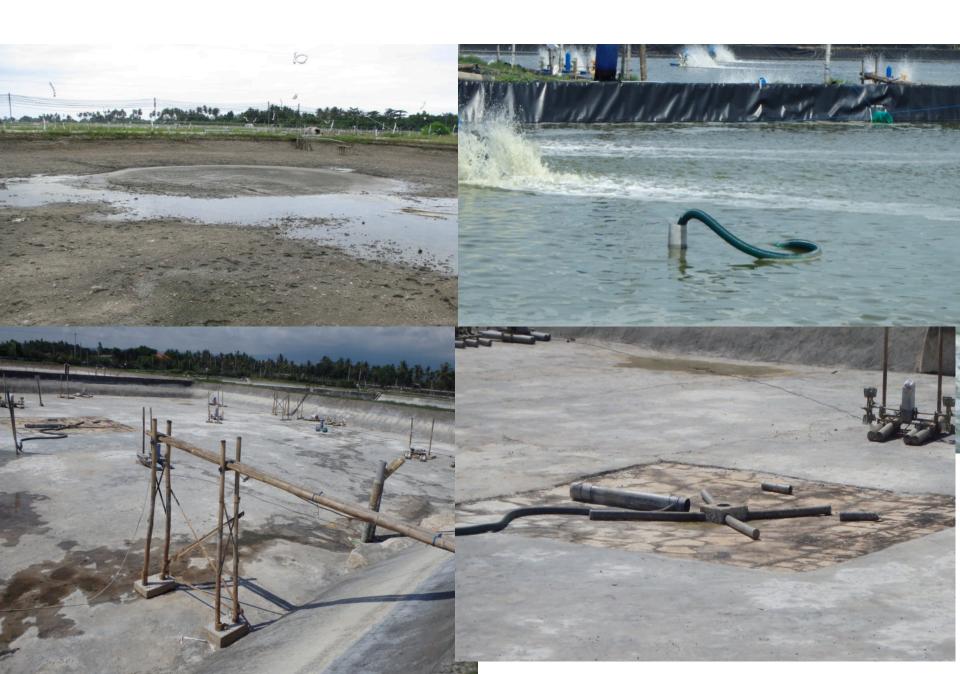
COURTESY OF W.-K. NG.

#### **Production system & water quality considerations**



- Production system
- Raceway, earthen pond, lined pond, indoor tank
- Stocking density
- Water management green water, floc or semi-floc, zerowater exchange, flow-through
  - Aeration method used
  - Application/use of probiotics
  - Natural food availability over culture period
- Water quality variation (24h)
- Water temperature min/max
- Dissolved oxygen min/max
- $\blacktriangleright$  NH<sub>3</sub> NO<sub>2</sub> pH PO<sub>4</sub> alkalinity
- Bacterial levels
- Phytoplankton/zooplankton
- Algal blooms/crashes



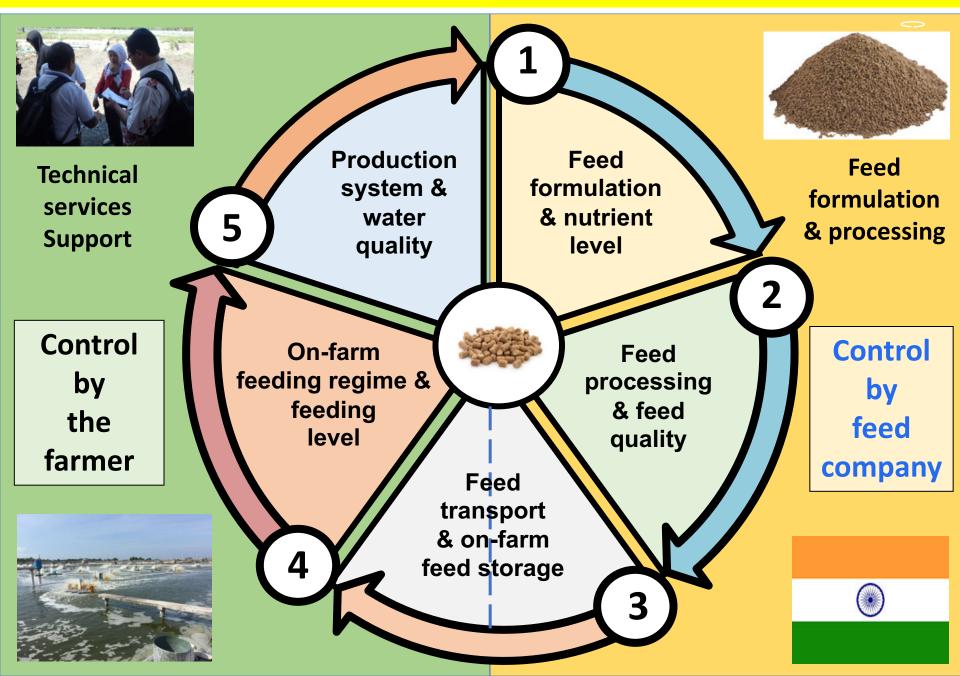


#### The future – full biosecurity, environmental & stress control



**Aquaculture production moving indoors** 

## **Main Factors affecting Feed Performance**

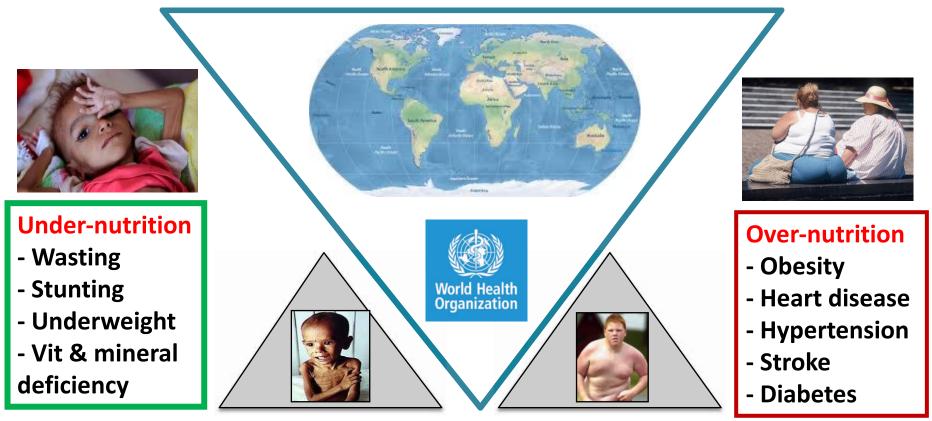


## MALNUTRITION

#### represents

The World's Greatest Preventable Health Challenge

### **The double-burden of Malnutrition**





#### A vision for increased aquaculture production in India



#### Addressing the national malnutrition dilemma & need for more Healthy & Nutritious Foods





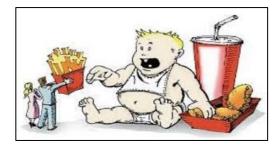










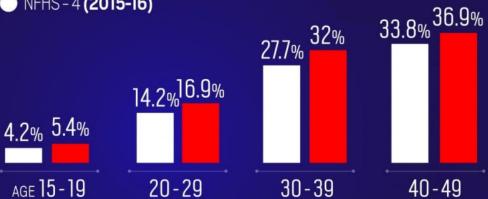




# INDIA'S WEIGHTY PROBLEM: 1 OUT OF EVERY 4 PERSONS OBESE NOW

Age-wise incidence of obesity

NFHS - 5 (2019-21)
NFHS - 4 (2015-16)



#### Urban-rural divide in incidence of obesity

 Image: Sidence URBAN
 31.4%
 33.3%
 Image: Sidence Rural
 15.1%
 19.7%

Note: NFHS 4 & 5 data for women shown above BMI ≥ 25 is overweight or obese Source: National Family Health Survey



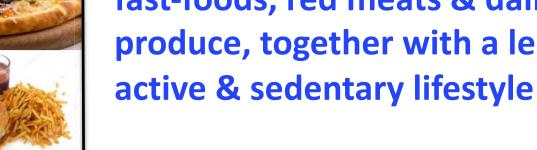
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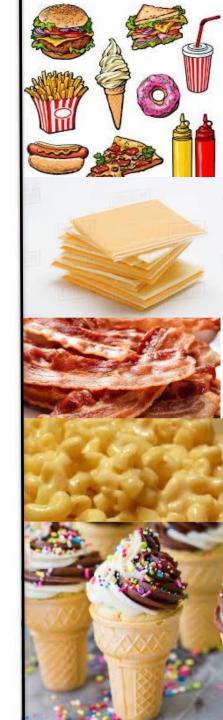
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# **Overnutrition & Obesity**

**Over past 50 years rapid** increase in the incidence of malnutrition, and in particular over-nutrition and associated ailments, including obesity, coronary heart disease, diabetes & hypertension; **Primarily due to the increased** consumption of lower cost fast-foods, red meats & dairy produce, together with a less







# **FAST-FOODS**

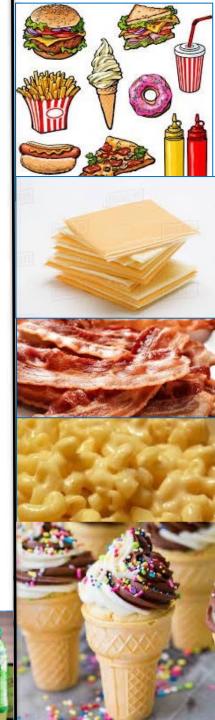
Refers to food items that can be prepared and served quickly, and include:

- processed red meat products (hotdogs, hamburgers, sausages, bacon, ham, spam, etc.),

- processed/refined carbohydrates
   (biscuits, cookies, donuts, pancakes, muffins, crackers, bread, pizza, pasta),
- fried foods (french fries, hash browns, fried chicken, chicken nuggets),
- sugary drinks, sweets & ice cream;





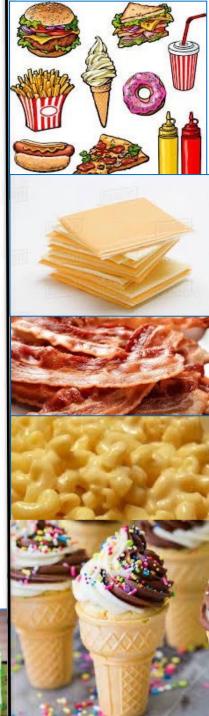




# The Rise of Fast Foods

It is generally believed that the increased proportion of total caloric intake derived from fast food has been due to numerous factors, including:

- lower cost/affordability,
- bigger portion sizes,
- increased convenience
- taste, and accessibility





BROWN RICE SYRUP CORN SYRUP HONEY FRUIT NECTAR MAPLE SYRUP MALT SYRUP AGAVE NECTAR MOLASSES EVAPORATED CANE JUICE CORN SYRUP SOLIDS GLUCOSE SUGAR SUCROSE SUGAR FRUCTOSE FRUIT JUICE CONCENTRATE GALACTOSE GLUCOSE-FRUCTOSE SYRUP CRYSTALLINE FRUCTOSE MALTOSE DEXTROSE HIGH-FRUCTOSE CORN SYRUP

If a sweetener is listed in the first three ingredients, the drink is loaded with sugar.

Orienk water or low-fat wilk.



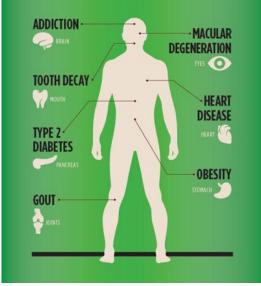


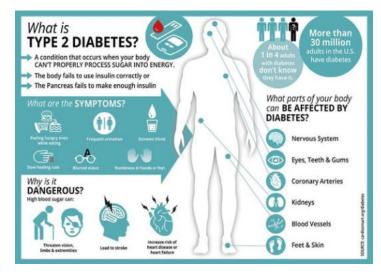




#### HEALTH EFFECTS OF ADDED SUGAR

CONSUMING EXCESS SUGAR CAN NEGATIVELY AFFECT YOUR BODY IN MANY WAYS.





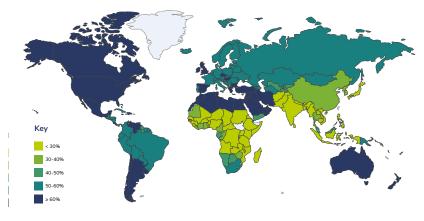
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# COVID-19 and Obesity: The 2021 Atlas

The cost of not addressing the global obesity crisis March 2021

#### 2. Prevalence of overweight in adults

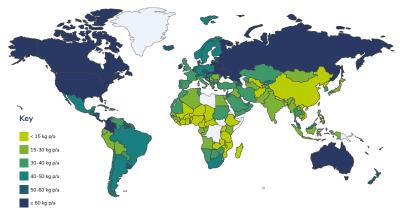
Adult overweight BMI > 25kg/m<sup>2</sup>



Source: World Health Organization, Global Health Observatory.

#### **11.** Consumption of sugars

Kilograms per person per year

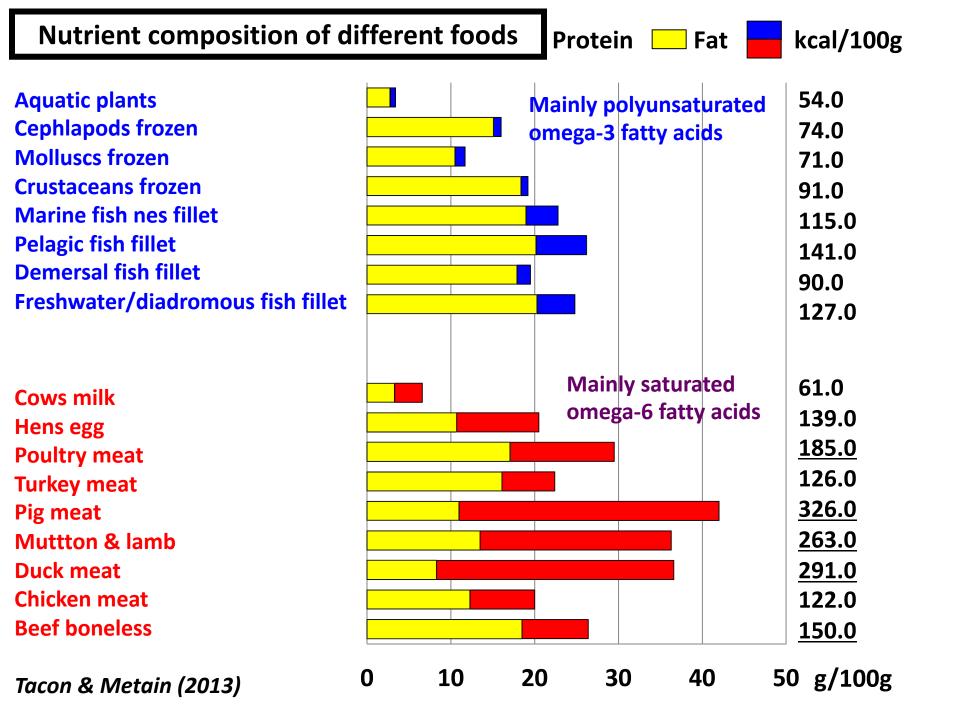


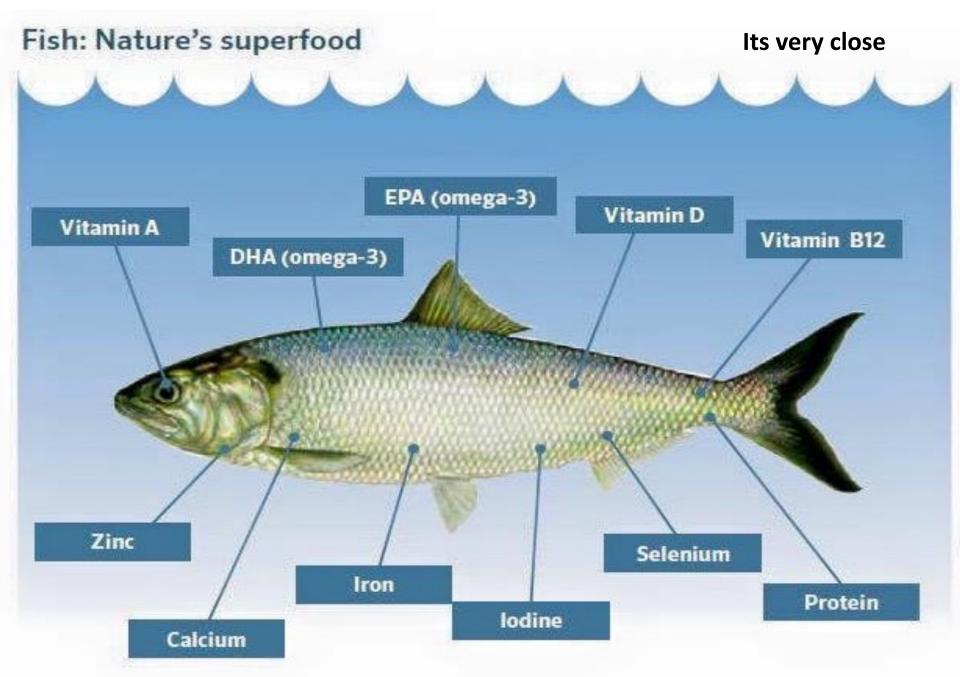
Source: UN Food and Agriculture Organization, Food Balance Sheets.

www.worldobesity.org

## Global importance of aquatic foods in human nutrition as a much needed healthy food source







.. Phosphorus, Magnesium, Manganese, Fluorine, Folic acid, Choline & Vitamin E...

Reported health benefits of consuming fish & fishery products, including:



- Reduced risk of death from coronary heart disease & stroke (FAO/ WHO, 2011; Forouhi et al. 2018; He 2009; Hellberg et al. 2012; Verbeke et al. 2005; Wallin et al. 2012),
- Reduced risk of diabetes (Wallin et al. 2012),
- Increased duration of gestation & improved visual & cognitive development (Hellberg et al. 2012),
- Improved neurodevelopment in infants & children when fish is consumed before & during pregnancy (FAO/ WHO, 2011), and
- Reduced risk of thyroid cancer in women through seaweed consumption (Michikawa et al. 2012).







#### Per capita food supply in Japan, World, India & US in 2019

(FAO Food Balance Sheets, 2022)

	JAPAN	WORLD	INDIA	USA
Calories (kcal/day)	2,691	2,963	2,581	3,862 +
Fish & seafood (kg/year)	46.06 ++	19.91	6.76	22.13
Fish & seafood (g protein/day)	16.68	5.47	1.99	5.40
Fish & seafood (g fat/day)	5.76 ++	1.22	0.42	1.29
Fish % animal protein supply	33.9 ++	16.5	12.9	7.1
Animal protein (g/day)	49.17	33.16	15.44	75.93 +
Animal fats (g/day)	35.74	38.89	19.73	81.11 +
Terrestrial meat (kg/year)	51.11	43.16	4.95	128.44 +
Sugar & sweeteners (kg/year)	26.39	26.07	22.16	66.11 +
Sugar & sweeteners (% total cal)	9.2	7.8	8.3	15.3





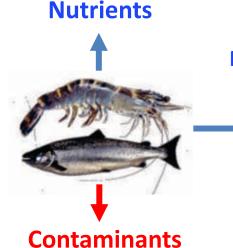
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Realization that the nutritional profile of the cultured fed fish or shrimp can be manipulated & tailored to meet the needs of the consumer through the use of supplemental omega-3 fatty acids level (EPA/DHA), trace minerals (iron, zinc, selenium, iodine, chromium), vitamins (A, D, E), and/or fillet protein/lipid/calorific energy content;





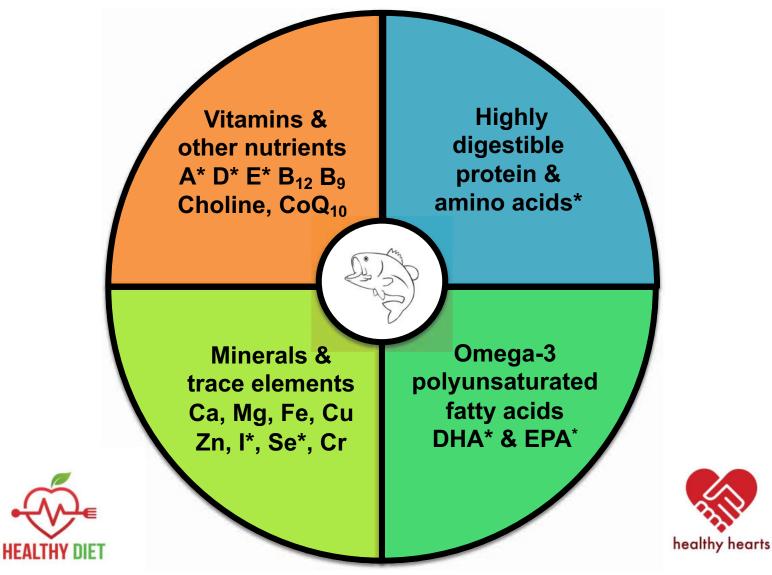


Maximum nutrient & health benefits



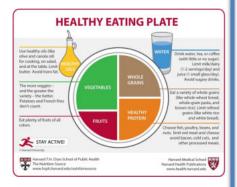
#### Farm Fish: A Superfood with many health attributes

<sup>1</sup>Tissue levels in farmed fish which have been shown to be able to be manipulated through dietary fortification











# **Fish for Health**

Urgent need to increase public awareness and understanding concerning the nutritional merits & health-benefits of increased consumption of fish and seafood products, including the inclusion of fish and aquatic foods as an essential component of a healthy diet and national dietary nutrient requirement guidelines, as well as the dangers of high intakes of processed foods and fast-foods on overweight, obesity, coronary heart disease, diabetes & associated ailments (HHP, 2011; Mozaffarian and Ludwig 2010; NHMRC, 2013; Skerrett and Willett 2010; USDHHS/USDA, 2015).



Fish for health – improved nutritional quality of cultured fish for human consumption



Pescado para a saúde – melhora da qualidade nutricional do pescado cultivado para consumo humano

FAPESP NPOP-SP (May, 2020)

The overall aim of the project is to promote the increased use of farmed fish & seafood products as a more healthy alternative to the consumption of processed red meat products & fast-foods in the fight against obesity, coronary heart disease & diabetes

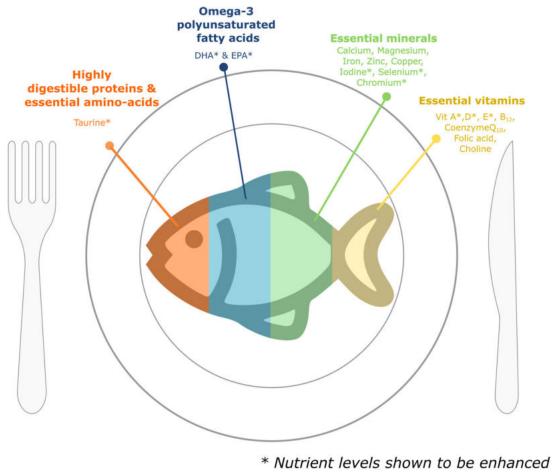


#### REVIEW

Check for updates

# Fish for Health: Improved Nutritional Quality of Cultured Fish for Human Consumption

Albert G. J. Tacon<sup>a</sup>, Daniel Lemos<sup>b</sup>, and Marc Metian<sup>c</sup> D



through dietary fortification

Perstorp

# Thank you all! మీ అందరికి ధన్యవాదాలు!



Albert GJ Tacon Ph.D Aquahana LLC

Email: agjtacon@aol.com